EVERYBODY WINS WITH NC STATE’S LAND LEGACY PROGRAM!

YOU WIN BY
» Supporting conservation
» Reducing or eliminating estate, capital gains or income taxes
» Generating retirement income
» Securing your legacy

STUDENTS WIN WITH
» Additional scholarships
» Greater research opportunities
» Additional outdoor classrooms
» Enhanced programs

SOCIETY WINS WITH
» Skilled resource leaders
» Conserved working forests
» Protected open space
» Cleaner air and water
» Recreational opportunities

CAN YOU SEE YOURSELF
★ PROTECTING THE LAND YOU LOVE
★ MEETING YOUR FINANCIAL GOALS
★ CONSERVING NATURAL RESOURCES TODAY
★ INVESTING IN TOMORROW’S NATURAL RESOURCE LEADERS

CREATING A LASTING LEGACY
LAND GIFTS IN ACTION

2010
GETTYS FAMILY FOREST
Frank Gettys grew up exploring and playing on his family’s land in Rutherford County. Through years of working in banking, running his own lawn-care business, and on into an active retirement, Gettys’ love for the land his parents bought in the 1930s has remained.
Recognizing that skilled forest managers are vital to the conservation and wise use of the nation’s forests, Gettys and his wife, Elaine, selected NC State’s College of Natural Resources to be the beneficiary of a planned gift of 150 acres of Gettys’ family forestland.
This forward-thinking decision means the forest will be conserved and managed so that any proceeds will support the new Gettys Family Forest Natural Resources Scholarship that will provide much-needed financial support to students who share the Gettys’ love for natural places and who plan to make forestry their career.

2008
TAYLOR FOREST
Mrs. Oma Holt Taylor gifted 118 acres of forestland in 2008 to establish the Taylor Forest in Nash County, N.C. Mrs. Taylor is interested in the economic growth of North Carolina’s Nash County and has requested that her gift provide educational support for students from Nash County in the College of Natural Resources at NC State University through the Taylor/Holt Forestry and Wildlife Management Scholarship.
Mrs. Taylor has also requested that the donated property remain as an income-producing farm and tree farm as long as economically feasible. Currently, several research studies are being conducted on the forest, and it is leased for hunting.

1984
HOSLEY DEMONSTRATION FOREST
The Hosley Demonstration Forest was established by Wilfred J. Hosley through his will bequest in 1984, deeding 250 acres of forestland. Mr. Hosley was a “forest hobbyist” and requested his forest serve as an outdoor laboratory and classroom for students. Students play an active role in the management of the forest and benefit from the funds raised from timber sales.

1968
GOODWIN FOREST
In 1930, James L. Goodwin, a trained forester with Yale University, planted cotton fields with pine seedlings and succeeded in reforesting 1,169 acres in Moore County. His gift directed that the managed forestland provide student scholarships, forest operational support and recreational opportunities. Since his death in 1968, more than 600 James L. Goodwin Scholarships have been awarded from the proceeds of timber sales from the forest.
GIFT IT NOW
Gifts of Real Estate entitle you to the same tax benefits as gifts of appreciated securities:
• Take an immediate charitable income tax deduction of the full fair market value.
• Eliminate capital gains tax.
• Generate substantial estate tax savings by removing an asset from your estate.

RETAIN IT FOR YOUR LIFETIME
A Retained Life Estate is a provision of the tax law that allows you to gift your land and allows you, your spouse or another beneficiary to continue to live there for life:
• You retain the full use of your property and continue to pay all expenses related to the property.
• Take an immediate charitable income tax deduction of the full fair market value.
• Eliminate capital gains tax.
• If the lifetime enjoyment of the property is limited to the donor and his or her spouse, the property will not be taxed in either estate.

A Charitable Remainder Trust is a type of irrevocable gift that can potentially increase income of the beneficiary or beneficiaries:
• Transfer assets that will pay beneficiary(ies) for life or a period of years.
• Take an immediate charitable income tax deduction of the full fair market value.
• Eliminate capital gains tax.
Other options for a Unitrust or Annuity Trust are also available.

MAKE A FUTURE GIFT
A Will Bequest is the easiest and most common form of gifting real estate. By so doing, you:
• Retain control over the assets for the duration of your life.
• Delay the gift until after the occurrence of a specific event such as the death of your spouse or children; you may alter the nature of your gift prior to your passing.
• Provide estate tax benefits to your estate; enabling larger benefits to your loved ones because charitable gifts are not taxable.

WHY US?
NC State’s College of Natural Resources
Our college is unique in that we begin with the properties of a single tree gene and address every step of the process that leads to a fine finished product, service or experience in the natural world. We are leaders in fostering the next generation of conservationists, foresters, natural scientists, hydrologists, wildlife biologists, park managers, tourism directors, community leaders and stewards of the natural world.

NC State Natural Resources Foundation, Inc.
The Foundation supports the College through philanthropic gifts and the management of over 90,000 acres of forestland. As state funding declines and the demand for alternative funding increases, the Foundation must continually seek additional funding sources necessary to fund student financial aid, enrichment programs and faculty/staff support.
INTERESTED?

WE CAN DO IT TOGETHER IN 5 EASY STEPS:

1. Call us to talk about your goals.
2. Arrange a site visit.
3. Get a free evaluation.
4. Determine the financial and/or tax benefits for your situation.
5. Include your financial advisor in the decision.

START THE DISCUSSION TODAY BY CONTACTING

Jennifer Viets
NC State Natural Resources Foundation, Inc.
919.513.7734
jennifer_viets@ncsu.edu
cnr.ncsu.edu

Printed with a generous gift from Parker and Lynda Lumpkin

NC State University is dedicated to equality of opportunity. The University does not condone discrimination against students, employees, or applicants in any form. NC State commits itself to positive action to secure equal opportunity regardless of race, color, creed, national origin, religion, sex, age, or disability. In addition, NC State welcomes all persons without regard to sexual orientation. 1,000 copies of this public document were printed at a cost of $1.49 per copy.